## SEC Form 4

(Street)

(City)

NEW YORK

1. Title of Security (Instr. 3)

## FORM 4

| UNITED STATES SECURITIES AND EXCHANGE COMMISSION | Ν |
|--------------------------------------------------|---|
| Washington, D.C. 20549                           |   |

OMB APPROVAL

| HIP | OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |  |  |
|-----|--------------------------|-----------|--|--|--|--|--|--|--|--|--|
|     | Estimated average burden |           |  |  |  |  |  |  |  |  |  |
|     | hours per response:      | 0.5       |  |  |  |  |  |  |  |  |  |

Form filed by More than One Reporting

Person

I

| to Section                                   | s box if no longer subjec<br>n 16. Form 4 or Form 5<br>s may continue. <i>See</i><br>n 1(b). | SIAIEN              | Filed pursuant to Section 16(a) of the Securities Exchange Act of<br>or Section 30(h) of the Investment Company Act of 1940 | Estimated aver<br>hours per resp | 9                  |                                                |  |
|----------------------------------------------|----------------------------------------------------------------------------------------------|---------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|--------------------|------------------------------------------------|--|
| 1. Name and<br>Saltz Aar                     | Address of Reporting                                                                         | Person <sup>*</sup> | 2. Issuer Name and Ticker or Trading Symbol<br>MAGNITE, INC. [MGNI]                                                         | (Check all appl<br>Direct        | ,                  | on(s) to Issuer<br>10% Owner<br>Other (specify |  |
| (Last) (First) (Middle)<br>C/O MAGNITE, INC. |                                                                                              | (Middle)            | 3. Date of Earliest Transaction (Month/Day/Year)<br>08/15/2024                                                              | below                            |                    |                                                |  |
| 1250 BRO.                                    | ADWAY, 15TH FI                                                                               | LOOR                | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                                                    | Line)                            | Joint/Group Filing |                                                |  |

10001 NY (State) (Zip)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERS

Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 2. Transaction Date 2A. Deemed Execution Date. 5. Amount of Securities 6. Ownership Form: Direct 7. Nature of Indirect 3. Transaction (Month/Day/Year) if any Code (Instr. 5) Beneficially (D) or Indirect Beneficial

|              | [(         | (Month/Day/Year) | 8)               |   |        |               |         | Owned Following<br>Reported        | (I) (Instr. 4) | Ownership<br>(Instr. 4) |
|--------------|------------|------------------|------------------|---|--------|---------------|---------|------------------------------------|----------------|-------------------------|
|              |            |                  | Code             | v | Amount | (A) or<br>(D) | Price   | Transaction(s)<br>(Instr. 3 and 4) |                | (instr. 4)              |
| Common Stock | 08/15/2024 |                  | F <sup>(1)</sup> |   | 4,153  | D             | \$12.51 | 312,857                            | D              |                         |
|              |            |                  |                  |   |        |               |         |                                    |                |                         |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deriv<br>Secu<br>Acqu<br>(A) of<br>Dispo<br>of (D) | erivative (Month/Day/Year)<br>ecurities<br>cquired<br>A) or<br>isposed<br>f (D)<br>nstr. 3, 4 |                     | Expiration Date<br>(Month/Day/Year) |       |                                        | Expiration Date Amount of |  |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|-----------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|------------------------------|---|----------------------------------------------------------|-----------------------------------------------------------------------------------------------|---------------------|-------------------------------------|-------|----------------------------------------|---------------------------|--|--|-----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|
|                                                     |                                                                       |                                            |                                                             | Code                         | v | (A)                                                      | (D)                                                                                           | Date<br>Exercisable | Expiration<br>Date                  | Title | Amount<br>or<br>Number<br>of<br>Shares |                           |  |  |                                                     |                                                                                                                            |                                                                          |                                                                    |

Explanation of Responses:

1. Represents the non-discretionary forfeiture of shares on behalf of the Reporting Person pursuant to an arrangement mandated by the Issuer to cover the tax withholding obligations associated with the vesting of restricted stock units.



\*\* Signature of Reporting Person Date

08/16/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.