

**Magnite, Inc.**

April 17, 2025

**Tax Information Provided by Magnite, Inc. Pursuant to Treasury Regulation § 1.1273-2(f)(9): Issuer’s Determination and Communication of “Traded on an Established Market” Status and Issue Price of Newly Issued Debt**

On March 18, 2025 (the “**Amendment Date**”), Magnite, Inc. (“**Magnite**”) entered into the Second Amendment to the Credit Agreement (the “**Second Amendment**”) with respect to the Credit Agreement dated as of February 6, 2024 (the “**Credit Agreement**”). The Second Amendment altered certain provisions applicable to the term loan that was outstanding under the Credit Agreement prior to the Amendment Date (the “**Old Debt**”). Magnite has determined that the Second Amendment constitutes a significant modification of the Old Debt within the meaning of Treasury Regulation § 1.1001-3(e), resulting in a deemed exchange (the “**Exchange**”) of the Old Debt for a new term loan (the “**New Debt**”) for U.S. federal income tax purposes.

Magnite has determined that, as of the Second Amendment, the New Term Loan was “traded on an established market” within the meaning of Treasury Regulation § 1.1273-2(f), based upon indicative quotes provided by an independent pricing service. Accordingly, the issue price of the New Term Loan as of the Second Amendment was as follows (expressed as a percentage of face amount):

<b>Debt Tranche</b>	<b>Issue Price (%)</b>
New Term Loan)	100.0%

Pursuant to Treasury Regulation § 1.1273-2(f)(9), Magnite’s determinations in this statement are binding on a holder of the New Term Loan unless such holder explicitly discloses that its determinations are different from the borrower’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes its acquisition date of the applicable debt instrument.

**This notice is only intended to fulfill Magnite’s notification obligation under Treasury Regulation § 1.1273-2(f)(9) and does not constitute tax advice. Holders are encouraged to consult their own tax advisors regarding the particular tax consequences of the and the Second Amendment.**